

2016 Fall Seminar 12/2 Series
Sponsored by the Enrolled Agents of Greater Cleveland (EAGC)

The Enrolled Agents of Greater Cleveland (EAGC) invites you to participate in our annual CE seminars. Choose to attend one or two sessions. The flexibility will fit your busy schedule. The educational and networking opportunities offer a great value for all tax professionals. **All sessions are for EA, CPA and OTRP** federal tax credit unless noted otherwise. The Fall 2016 Seminar Series will offer the following CE opportunities:

September 2016 NO SESSION	October 20, 2016 <i>Session One</i>	November 15, 2016 <i>Session Two</i>
<p align="center">EAGC will resume hosting a September Session in 2017.</p> <p align="center">This year, we hope you will consider attending the OSSEA Annual Convention September 18-20, 2016 to be held at Sawmill Creek Resort Sandusky Ohio</p> <p align="center">Visit ossea.org for information</p>	<p align="center">Roth IRAs & Recharacterizations Marie Blecha, EA (2 hours)</p> <p align="center">IRS Update Nichelle Gray, IRS (1 hour)</p> <p align="center">Qualified Education Expenses & Credits Liz Kraker, EA (2 hours)</p> <p align="center">Protecting Taxpayer Data Sue Faber, EA (1 hour)</p> <p align="center">*Ohio Cities Tax Law Changes Dennis Bernaciak (NO IRS CREDIT, but eligible for 1 hour NAEA or CPA credit. *This bonus session is available at no additional cost, immediately following the end of the normal session.</p>	<p align="center">Entity Changes, When do you Need a New EIN? Terri Miller, EA (1 hours)</p> <p align="center">Clergy Issues from A-Z Deb Oskin, EA (2 hours)</p> <p align="center">Leasing and Federal Taxes David Pickett, EA (1 hour)</p> <p align="center">Foreign Bank Account Reporting Katherine Jindra, EA, CPA (1 hour)</p> <p align="center">Interrogation Skills Interviews and Due Diligence Michelle Abel, EA (1 hour)</p>

This event will be held at:

Holiday Inn
 Strongsville, Ohio (Route 82 and I-71)
 440-238-8800

Session Schedule

Registration and Continental Breakfast at 8:00 a.m.

Seminar: 9:00 a.m. – 4:00 p.m. *Free Bonus Session extends this until 5:00 pm in October!

Buffet Lunch: 12:00 p.m. – 1:00 p.m.

Purchase a two-session package (a great value!) or an individual one-day session.

Early registration discount ends 9/30/16.

To register, complete and detach this form and mail with payment (instructions below). PLEASE PRINT CLEARLY

	<u>NAEA Member</u>	<u>Non-Member</u>
___ 12/2 Two-Session Package	\$153 Early registration before 10/1/16 \$173 Beginning 10/1/16	\$186 Early registration before 10/1/16 \$206 Beginning 10/1/16
___ Individual One-Day Session	\$99 per session	\$125 per session

For Individual Sessions, please indicate the session(s) you plan to attend: ___ October ___ November

Total enclosed \$ _____ Make check payable to “**Enrolled Agents of Greater Cleveland**”

Name: _____ Mail payment and this form to:
 EA#/CPA# _____ EAGC
 PTIN # _____ Carolyn Wolfert, Treasurer
 Address: _____ 7301 Mayberry Drive
 _____ Parma, Ohio 44130

Phone: _____ For Information: 440-845-1016 or
 Email: _____ eagreatercleveland@gmail.com